

Trade Union Recognition Agreement and Facilities and Machinery for Consultation and Negotiation



Date of Agreement: September 2017
Revised: March 2022
Next Review Due: March 2025

As part of our focus on diversity and inclusion, BDAT pledges that our policies will seek to promote equality, fairness, and respect for all staff and students. Our policies reflect the BDAT values of inclusion, compassion, aspiration, resilience, and excellence. By working closely with a range of stakeholders, such as our school, union, and HR colleagues, we have ensured that BDAT's policies do not unlawfully discriminate against anybody.

Introduction

The individual academies comprising the Academy Trust have enjoyed and continue to enjoy good industrial relations with all of the recognised trade unions supporting teachers and support and other professional school staff. The Academy Trust recognises the support provided by them and wishes to build positively on this through the establishment of a robust recognition agreement.

It is a key component of this agreement that all parties to it wish to continue working together and establish a formal framework that will support the Academy Trust in its duty to provide the best possible educational provision for all the young people attending its academies and allow the recognised trade unions to continue to support their members both collectively and individually.

Parties, Coverage and Definitions

1. The following trade unions are covered by this agreement:
 - Those representing teachers (ASCL, NAHT, NASUWT and NEU) and those representing support and other professional school staff (GMB, UNISON and Unite);
2. This agreement applies to the negotiating rights in respect of employees in the following categories:
 - teaching staff (ASCL, NAHT, NASUWT and NEU);
 - support and other professional school staff (GMB, UNISON and Unite);
3. Throughout this agreement, the following definitions apply:
 - "The Academy Trust" means the board responsible for the running of the Multi-Academy Trust and other persons or bodies having responsibility for the management of the Multi-Academy Trust, typically the Trustees, and its academies, typically local governing bodies and Principals;
 - "The trade unions" means the recognised trade unions as listed above;

Principles and Objectives

4. The independent trade unions identified in this agreement are recognised for the purposes of collective bargaining, negotiation, consultation, and individual staff representation on behalf of the workforce.
5. This agreement is intended to promote and assist in the establishment of:

- jointly agreed pay and conditions of employment;
 - good practice with regard to matters of employment and health and safety;
 - effective communication;
 - participation and involvement of staff;
 - effective and prompt resolution of issues and disputes;
 - equal opportunities in employment; and
 - arrangements for discussion of professional issues concerning teaching and learning, including issues relating to the curriculum, behaviour policy etc.
6. This agreement is intended to represent the obligations that the Academy Trust and the trade unions must implement.
 7. The trade unions recognise that it is the Academy Trust's responsibility to plan, organise and manage the delivery of education to the students at the Academy Trust.
 8. In turn, the Academy Trust recognises the trade unions' right to represent and protect the interests of their members employed in the Academy Trust's academies both individually and collectively.
 9. The Academy Trust believes that representative trade unions help ensure good employee relations. The Academy Trust will encourage employees to become union members, and will inform new appointees of their right to join a trade union. The Academy Trust will provide all new appointees, including Schools Direct, Teach First, student teachers, and teaching apprentices, with the contact details of the representatives of the relevant trade unions, subject to the express permission of the employee.
 10. The Academy Trust and the trade unions declare their commitment to maintaining good industrial relations and agree to make every effort to resolve any difficulties which may arise and to ensure that this agreement is effective.

Trade Union Representatives

11. For the purposes of this agreement, the term "trade union representatives" includes Trust/workplace representatives, health and safety representatives and learning representatives.
12. Trade union representatives will be appointed in accordance with the rules of the individual trade unions concerned. The trade unions will inform the Academy Trust in writing of the names of their appointed representatives.
13. The number of trade union representatives appointed shall be a matter for each union but the trade unions agree that the numbers shall be reasonable in relation to the number of members represented. The Academy Trust will not decline to recognise (or continue to recognise) appointed trade union representatives. Where concerns arise in the course of a representative carrying out their role, the Academy Trust shall notify the relevant trade union. The trade union shall consider and appropriately investigate such concerns, report back to the Trust and seek a resolution. It is acknowledged that this can be a challenging role and on occasion difficulties

might arise between the representatives and management, therefore, the spirit of this agreement is that both parties should seek to resolve such difficulties in a constructive way. If the difficulty cannot be resolved at local level, the trade unions may decide to access their mechanisms for referring the matter up to Regional or even National level.

14. Trade union members have a statutory right to be represented by an official of their trade union. Whether that official is employed by the trade union or locally elected is a matter for the trade union.
15. The Academy Trust agrees that no trade union representatives will suffer any disadvantage as a result of undertaking this role on behalf of trade union members.

Facilities for Trade Union Representatives and Members

16. The Academy Trust agrees to provide appropriate facilities to trade union representatives and members in order to:
 - i. enable them to discharge their union duties and undertake trade union activity
 - ii. facilitate the objectives of effective communication and consultation with employees and their representatives set out in this agreement.

If any representative has concerns with regard to these facilities then they should raise this informally with the Academy Trust in the first instance and allow the Academy Trust the opportunity to resolve them accordingly.

17. The Academy Trust will make arrangements for the deduction and transfer of union subscriptions through payroll.

Time off with pay for trade union representatives

18. The Academy Trust will permit trade union representatives reasonable time off with pay during their normal working hours (including release from timetabled teaching and learning support in the classroom) for the purpose of carrying out trade union duties.
19. The Academy Trust will also permit trade union representatives time off with pay within their normal timetabled working hours (including release from timetabled teaching and learning support in the classroom) where necessary, in particular to prepare for and/or attend meetings or to consult with employed officials or local representatives of their union. Trade union representatives will give as much notice as possible of the need for such time off and no reasonable request will be denied.
20. The Academy Trust will make every reasonable effort to arrange that all meetings convened by the Academy Trust or by the Principal and involving trade union representatives take place within their normal working hours.

21. The Academy Trust will participate in arrangements within the local authority area(s) with regard to trade union facilities time and will require that its Academies who join the Academy Trust contribute to pooled funding for time off with pay for trade unions' local officers and to provide time off with pay to any of its employees who undertake trade union duties in that capacity. Paid time off will also be permitted for any representative who is appointed to a regional or national role. An example of these arrangements can be found in the BDAT constitution for a Joint Consultative and Negotiation Committee in Appendix A.
22. The Academy Trust and the trade unions are committed to ensuring that trade union representatives receive appropriate training to allow them to discharge their trade union duties. The trade unions will provide appropriate training to their representatives. The Academy Trust will permit trade union representatives reasonable time off with pay to attend relevant training courses run by their trade unions or by other appropriate bodies. Paid time off for training will also be permitted for any representative who is appointed to a regional or national role.

Other facilities for trade union representatives

23. The Academy Trust will provide the following facilities to trade union representatives:
 - reasonable accommodation to hold meetings and to interview members in a confidential manner;
 - confidential access to and reasonable free use of telephone, fax and email facilities and computing and photocopying facilities;
 - reasonable access to administrative and secretarial services;
 - secure office/storage space;
 - individual notice boards in all staff rooms;
 - all relevant documents, including those which provide information as to the structure and allocation of promoted posts applicable to the Academy Trust, the articles of association, the funding agreement and documents that set out the pay, conditions of service and the regulations of the Academy Trust which apply to the employees of the Academy Trust.

Trade union meetings

24. The Academy Trust will allow trade union members to hold meetings on the premises outside their normal working hours, including at lunchtimes and immediately following the end of the student day. The trade unions will give reasonable notice of such meetings to the Principal. The Academy Trust will not seek to place restrictions on the frequency or duration of such meetings or to the attendance of employed officials or local representatives of the trade union at such meetings.
25. In exceptional circumstances, the Academy Trust will allow trade union members to hold and attend such meetings on the premises within their normal working hours, where appropriate to the urgency or nature of the matters to be discussed. Trade union representatives will give as much notice as possible to the Principal when seeking consent for such meetings. Such meetings will not be within the student day for teaching staff. The Academy Trust will not unreasonably withhold consent to such meetings. On days where teachers attend meetings after the student

day, this can be called normal working hours. *Exceptionally, a meeting involving teaching staff may be requested during the student day because of the urgency of the issue.*

Time off for trade union activities

26. In accordance with the ACAS Code of Practice the Academy Trust will (when it can reasonably do so) allow trade union representatives and members reasonable time off during working hours for the purpose of taking part in trade union activity, including in particular representing the trade union at external meetings and conferences and other appropriate and relevant fora. An example of these arrangements can be found in Appendix A. Time off for trade union representatives and members to attend annual conferences and other policy-making conferences of their trade unions as a delegate will in all cases be time off without pay.

Disciplinary action involving trade union representatives

27. The Academy Trust will not take disciplinary action against a trade union representative until an employed official of that trade union has been consulted.

Joint Consultative and Negotiation Committee

28. The Academy Trust will provide the trade unions with appropriate information on financial and organisational issues in order to allow meaningful consultation and negotiation (including information required for collective bargaining, negotiation, and consultation in accordance with the ACAS Code of Practice). The trade unions agree to treat information with sensitivity in cases of genuine commercial confidentiality.
29. The Academy Trust and the trade unions agree to set up a Joint Consultative and Negotiation Committee (JCNC) consisting of representatives of both sides to undertake the following functions:
- the provision and sharing of information by the trade unions and the Academy Trust;
 - consultation on employment procedures and working and organisational arrangements;
 - collective bargaining, negotiation, and agreement on the issues listed below for consideration by the JCNC.
30. Before implementing any changes in employment procedures and working and organisational arrangements (including those listed in the paragraph below), the Academy Trust will undertake consultation and negotiation with trade union representatives in good faith (although not necessarily in person) through the JCNC.
31. The following matters shall, in particular but not exclusively, be considered by the JCNC:
- negotiating machinery and procedures;
 - terms and conditions of employment;
 - staffing and pay structures;
 - employment policies and procedures;

- matters of health and safety;
 - operational issues affecting the deployment, security and prospects of staff;
 - staff training and development;
 - professional issues concerning teaching and learning, including issues relating to the curriculum, behaviour policy etc;
 - equal opportunities matters.
32. In regard to these items, the following will apply (until such time that consultation with JCNC and individual employees in accordance with employment law has occurred):
- a) where at the point of transfer national terms and conditions apply, the Academy Trust will continue to employ transferring staff in their existing role on the national terms and conditions for school teachers and support staff;
 - b) where at the point of transfer terms and conditions apply that have been agreed with all trade unions, the Academy Trust will employ all staff on the agreed terms and conditions for school teachers and support staff;
 - c) where at the point of transfer, terms and conditions apply that have not been agreed with all trade unions, the Academy Trust will consult with all unions on the terms and conditions for school teachers and support staff.
 - d) new staff joining not under TUPE or obtaining an alternative role will be subject to the Academy Trust's terms and conditions of employment.
33. Within each academy, the Principal will schedule a regular meeting (at least termly) with workplace trade union representatives, and hold additional meetings as necessary, for the discussion of relevant issues with the purpose of ensuring the effective implementation of new initiatives and ensuring good ongoing relations. Each academy will be bound by the provisions, policies and procedures agreed by the Trust JCNC, except where protections under the TUPE Regulations apply.
34. The Academy Trust and the trade unions agree that any dispute on interpretation of this agreement or any other matter will be referred initially to the JCNC for resolution.

Failure to Agree

35. The Academy Trust and the trade unions agree that it is in the interests of all parties that consultation and negotiations are carried out expeditiously and with the aim of reaching an agreed settlement.
36. If the Academy Trust and the trade unions cannot reach an agreement, the matter may be referred to the Advisory Conciliation and Arbitration Service (ACAS) in order to seek resolution of the issue. Either party may determine that a matter is referred to ACAS for conciliation. Both parties

may subsequently agree, where necessary, that a matter is referred to ACAS for arbitration. Once ACAS have been consulted no further action will be taken by either party until ACAS have delivered their outcome.

37. Whilst these procedures are being followed the Academy Trust will honour the status quo ante.

Commencement, Review and Variation

38. This agreement comes into effect on the following date:

31st March 2022

39. The provisions of this agreement may be reviewed at the request of either side or varied at any time by mutual agreement of all parties following discussion as an agenda item at a quorate meeting of the JCNC.

40. The agreement itself may be terminated at any time by mutual agreement of all parties following discussion as an agenda item at a quorate meeting of the JCNC; at least six months' notice of termination from the Academy Trust or from the trade unions acting jointly. In the latter circumstance, either side will be entitled to place the matter for discussion upon the agenda of a meeting of the JCNC and subsequently to refer the matter to ACAS for arbitration in order to seek resolution of the issue. Any individual trade union may withdraw from this agreement through at least one term's notice of withdrawal.

41. This agreement does not form a contractual agreement and is binding in honour only.

Appendix A

Terms of Reference for the Joint Consultative and Negotiation Committee (JCNC) for Bradford Diocesan Academies Trust

Title

1. The Committee shall be known as the Joint Consultative and Negotiation Committee or JCNC.

Purpose of Committee

2. The Committee has been established in support of the Principles and Objectives listed in paragraphs 4-10 in the Model Agreement, and in order to consult and negotiate on the matters listed in the Agreement and other appropriate matters.

Representation at Meetings

3. The composition of the Trust side is the prerogative of the Trust but there will be an expectation that there will be regular attendance by the appropriate senior Trust officials at all JCNC meetings.
4. Negotiation and consultation on issues relating to terms and conditions of employment will take place through the JCNC. At times it may be appropriate for sub-groups to meet and discuss issues which only affect teachers or support and other professional school staff. These sub-groups will only be formed by joint agreement and will report back to the full JCNC.
5. The membership of both the Trust and Union sides shall be determined annually. Each side shall inform the other side promptly of any changes in representation.
6. Substitute representatives shall be permitted on both sides where necessary, but each side shall seek to ensure that its nominated representatives attend all meetings wherever possible.
7. All representatives from each side shall be entitled to be accompanied by an adviser with speaking rights.
8. The office of Chair shall be held by the Trust.

Meetings

9. The Trust shall nominate a clerk who shall be responsible for liaising with both sides on matters such as dates of meetings, agreement of agendas and draft minutes, issuing invitations and agendas to members, etc.
10. Meetings shall be held six times per year. The date and agreed agenda and papers shall be sent to members at least five working days before each meeting. The agenda shall list the items for discussion but shall also allow other urgent business to be discussed. Any additional items should be specified before the meeting and agreed by both sides. Both sides will be invited to submit agenda items prior to the agenda being finalised.
11. Special meetings shall be held where either the Trust or Union side submits a request in writing to the other side. The date and agenda for special meetings shall be sent to members no later than five working days after the request is submitted and the meeting shall take place no later than fifteen working days after the request is submitted.
12. Each side shall be entitled to a pre-meeting prior to the meeting in order to discuss the business on the agenda.
13. The quorum for all meetings shall be three members of the Union side. These three members shall comprise of a mix of teaching union representatives(s) and support staff union representative(s).

14. Administrative support to the JCNC shall be provided by the Trust. The draft minutes of all meetings shall be circulated by the Trust's clerk as detailed in paragraph 9 no later than ten working days after the meeting. The draft minutes will be approved by Union members at the following JCNC meeting, and agreed minutes of all meetings will be made available to all governing bodies for information. .